Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 3, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: The Ehime Bank, Ltd.
Listing: Tokyo Stock Exchange
Securities code: 8541
URL: https://www.himegin.co.jp
Representative: Yoshinori Nishikawa President
Inquiries: Hiroshi Myoga Planning & PR Department Officer
Telephone: +81-89-933-1111
Scheduled date to commence dividend payments: -
Trading accounts: None
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	17,625	15.0	2,663	6.8	1,734	(0.5)
June 30, 2025	15,330	(5.7)	2,494	20.8	1,742	5.3

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,748 million [(53.9)%]
For the three months ended June 30, 2025: ¥ 3,789 million [-%]

	Basic earnings per share
Three months ended	Yen
June 30, 2026	44.39
June 30, 2025	44.62

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	2,909,180	145,026	5.0
March 31, 2026	3,082,660	144,419	4.7

Reference: Equity
As of June 30, 2026: ¥ 144,742 million
As of March 31, 2026: ¥ 144,140 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	17.00	-	29.00	46.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		24.00	-	24.00	48.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend 2.00 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	4,600	16.8	3,100	15.2	79.35
Full year	9,400	(11.9)	6,500	(9.9)	166.39

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	39,426,777 shares
As of March 31, 2026	39,426,777 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	351,158 shares
As of March 31, 2026	350,976 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	39,075,674 shares
Three months ended June 30, 2025	39,044,444 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Cash and due from banks	346,760	166,818
Call loans and bills bought	1,598	3,085
Monetary claims bought	31,884	28,793
Trading securities	4	4
Securities	602,723	611,581
Loans and bills discounted	2,013,899	2,016,973
Foreign exchanges	5,785	5,782
Lease receivables and investments in leases	10,139	10,371
Other assets	41,906	39,782
Tangible fixed assets	28,287	28,263
Intangible fixed assets	2,003	1,903
Retirement benefit asset	191	196
Deferred tax assets	3,422	3,444
Customers' liabilities for acceptances and guarantees	7,478	5,744
Allowance for loan losses	(13,426)	(13,567)
Total assets	3,082,660	2,909,180
Liabilities		
Deposits	2,677,383	2,540,321
Negotiable certificates of deposit	101,191	115,498
Call money and bills sold	30,000	30,000
Cash collateral received for securities lent	53,502	9,427
Borrowed money	36,722	30,982
Foreign exchanges	90	18
Other liabilities	28,141	28,497
Provision for bonuses for directors (and other officers)	55	-
Retirement benefit liability	54	55
Provision for retirement benefits for directors (and other officers)	7	8
Provision for share-based compensation	178	188
Provision for loss on interest repayment	2	2
Provision for reimbursement of deposits	73	69
Deferred tax liabilities	286	264
Deferred tax liabilities for land revaluation	3,074	3,074
Acceptances and guarantees	7,478	5,744
Total liabilities	2,938,241	2,764,153
Net assets		
Share capital	21,367	21,367
Capital surplus	15,816	15,816
Retained earnings	101,338	101,934
Treasury shares	(495)	(495)
Total shareholders' equity	138,028	138,623
Valuation difference on available-for-sale securities	(745)	(688)
Revaluation reserve for land	5,780	5,780
Remeasurements of defined benefit plans	1,076	1,026
Total accumulated other comprehensive income	6,111	6,118
Non-controlling interests	278	284
Total net assets	144,419	145,026
Total liabilities and net assets	3,082,660	2,909,180

Quarterly Consolidated Statements of Income and Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Ordinary income	15,330	17,625
Interest income	12,712	14,718
Interest on loans and discounts	7,784	8,868
Interest and dividends on securities	4,307	4,943
Fees and commissions	1,374	1,488
Other ordinary income	925	995
Other income	318	422
Ordinary expenses	12,835	14,961
Interest expenses	3,959	4,707
Interest on deposits	2,049	3,183
Fees and commissions payments	1,401	1,349
Other ordinary expenses	651	1,229
General and administrative expenses	6,638	6,569
Other expenses	184	1,106
Ordinary profit	2,494	2,663
Extraordinary income	6	0
Gain on disposal of non-current assets	6	0
Extraordinary losses	3	2
Loss on disposal of non-current assets	3	2
Profit before income taxes	2,497	2,661
Income taxes - current	673	959
Income taxes - deferred	79	(40)
Total income taxes	752	918
Profit	1,744	1,742
Profit attributable to		
Profit attributable to owners of parent	1,742	1,734
Profit attributable to non-controlling interests	2	7
Other comprehensive income	2,044	6
Valuation difference on available-for-sale securities	2,043	56
Remeasurements of defined benefit plans, net of tax	1	(50)
Comprehensive income	3,789	1,748
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,786	1,741
Comprehensive income attributable to non-controlling interests	2	7