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May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: The Ehime Bank, Ltd.

Listing: Tokyo Stock Exchange

Securities code: 8541

URL: <https://www.himegin.co.jp/>

Representative: Yoshinori Nishikawa

President

Inquiries: Tetsuya Sasaki

Executive Officer

Telephone: +81-89-933-1111

Scheduled date of annual general meeting of shareholders: June 26, 2026

Scheduled date to commence dividend payments: June 29, 2026

Scheduled date to file annual securities report: June 19, 2026

Trading accounts: None

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	68,517	3.6	10,665	36.1	7,212	26.2
March 31, 2025	66,146	1.5	7,835	(0.9)	5,715	13.1

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 10,007 million [-%]
For the fiscal year ended March 31, 2025: ¥ (452) million [-%]

	Basic earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Ordinary profit to ordinary income ratio
Fiscal year ended	Yen	%	%	%
March 31, 2026	184.62	5.2	0.4	15.6
March 31, 2025	146.47	4.2	0.3	11.8

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ (12) million

For the fiscal year ended March 31, 2025: ¥ (38) million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	3,082,660	144,419	4.7	3,688.73
March 31, 2025	2,962,667	135,716	4.6	3,469.25

Reference: Equity

As of March 31, 2026: ¥ 144,140 million

As of March 31, 2025: ¥ 135,455 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	94,085	(16,823)	(1,303)	343,927
March 31, 2025	44,113	20,825	(1,250)	267,968

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	17.00	-	17.00	34.00	1,335	23.2	1.0
Fiscal year ended March 31, 2026	-	17.00	-	29.00	46.00	1,806	24.9	1.3
Fiscal year ending March 31, 2027 (Forecast)	-	24.00	-	24.00	48.00		28.8	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend 2.00 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	4,600	16.8	3,100	15.2	79.35
Full year	9,400	(11.9)	6,500	(9.9)	166.39

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	39,426,777 shares
As of March 31, 2025	39,426,777 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	350,976 shares
As of March 31, 2025	382,307 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	39,064,448 shares
Fiscal Year ended March 31, 2025	39,022,729 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Ordinary income		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended						
March 31, 2026	62,954	3.2	9,866	39.3	6,690	28.3
March 31, 2025	60,986	0.7	7,084	0.1	5,216	15.7

	Basic earnings per share
Fiscal year ended	Yen
March 31, 2026	171.27
March 31, 2025	133.68

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	3,071,497	134,326	4.4	3,437.58
March 31, 2025	2,951,661	127,326	4.3	3,261.06

Reference: Equity

As of March 31, 2026: ¥ 134,326 million

As of March 31, 2025: ¥ 127,326 million

2. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Yen
Six months ending					
September 30, 2026	4,100	14.5	2,900	18.0	74.23
Full year	8,600	(12.8)	6,000	(10.3)	153.59

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Cash and due from banks	269,082	346,760
Call loans and bills bought	5,382	1,598
Monetary claims bought	47,904	31,884
Trading securities	4	4
Securities	585,125	602,723
Loans and bills discounted	1,975,795	2,013,899
Foreign exchanges	5,580	5,785
Lease receivables and investments in leases	9,734	10,139
Other assets	36,929	41,906
Tangible fixed assets	28,329	28,287
Buildings, net	7,997	8,189
Land	18,536	18,393
Leased assets, net	214	184
Construction in progress	29	82
Other tangible fixed assets	1,551	1,436
Intangible fixed assets	2,503	2,003
Software	2,357	1,869
Leased assets	14	3
Other intangible fixed assets	130	130
Retirement benefit asset	-	191
Deferred tax assets	4,493	3,422
Customers' liabilities for acceptances and guarantees	5,177	7,478
Allowance for loan losses	(13,376)	(13,426)
Total assets	2,962,667	3,082,660
Liabilities		
Deposits	2,542,367	2,677,383
Negotiable certificates of deposit	160,153	101,191
Call money and bills sold	30,000	30,000
Cash collateral received for securities lent	20,120	53,502
Borrowed money	41,005	36,722
Foreign exchanges	3,305	90
Other liabilities	19,707	28,141
Provision for bonuses for directors (and other officers)	55	55
Retirement benefit liability	1,416	54
Provision for retirement benefits for directors (and other officers)	10	7
Provision for share-based compensation	177	178
Provision for loss on interest repayment	3	2
Provision for reimbursement of deposits	93	73
Deferred tax liabilities	246	286
Deferred tax liabilities for land revaluation	3,112	3,074
Acceptances and guarantees	5,177	7,478
Total liabilities	2,826,951	2,938,241

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Share capital	21,367	21,367
Capital surplus	15,816	15,816
Retained earnings	95,392	101,338
Treasury shares	(532)	(495)
Total shareholders' equity	132,044	138,028
Valuation difference on available-for-sale securities	(2,426)	(745)
Revaluation reserve for land	5,851	5,780
Remeasurements of defined benefit plans	(13)	1,076
Total accumulated other comprehensive income	3,410	6,111
Non-controlling interests	260	278
Total net assets	135,716	144,419
Total liabilities and net assets	2,962,667	3,082,660

Consolidated Statements of Income and Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	66,146	68,517
Interest income	51,452	52,676
Interest on loans and discounts	31,151	32,303
Interest and dividends on securities	18,424	17,522
Interest on call loans and bills bought	324	234
Interest on deposits with banks	331	795
Other interest income	1,220	1,820
Fees and commissions	5,618	6,496
Other ordinary income	3,971	4,117
Other income	5,104	5,227
Recoveries of written off receivables	1	2
Other	5,102	5,224
Ordinary expenses	58,310	57,852
Interest expenses	16,761	16,992
Interest on deposits	5,842	9,411
Interest on negotiable certificates of deposit	316	450
Interest on call money and bills sold	37	57
Interest expenses on cash collateral received for securities lent	21	175
Interest on borrowings and rediscounts	1,201	506
Other interest expenses	9,341	6,389
Fees and commissions payments	5,542	5,569
Other ordinary expenses	8,271	8,001
General and administrative expenses	25,464	25,992
Other expenses	2,269	1,296
Provision of allowance for loan losses	-	137
Other	2,269	1,159
Ordinary profit	7,835	10,665
Extraordinary income	0	7
Gain on disposal of non-current assets	0	7
Extraordinary losses	122	262
Loss on disposal of non-current assets	37	146
Impairment losses	85	115
Profit before income taxes	7,713	10,411
Income taxes - current	2,156	3,396
Income taxes - deferred	(166)	(220)
Total income taxes	1,989	3,176
Profit	5,723	7,234
Profit attributable to		
Profit attributable to owners of parent	5,715	7,212
Profit attributable to non-controlling interests	7	22

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Other comprehensive income	(6,176)	2,772
Valuation difference on available-for-sale securities	(5,989)	1,682
Revaluation reserve for land	(88)	-
Remeasurements of defined benefit plans, net of tax	(98)	1,089
Comprehensive income	(452)	10,007
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(460)	9,983
Comprehensive income attributable to non-controlling interests	7	23

Consolidated Statement of Changes in Equity
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	21,367	15,816	91,011	(617)	127,578
Changes during period					
Dividends of surplus			(1,335)		(1,335)
Profit attributable to owners of parent			5,715		5,715
Purchase of treasury shares				(1)	(1)
Disposal of treasury shares				86	86
Reversal of revaluation reserve for land					-
Change in ownership interest of parent due to transactions with non-controlling interests					-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	4,380	85	4,465
Balance at end of period	21,367	15,816	95,392	(532)	132,044

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Revaluation reserve for land	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	3,562	5,939	84	9,587	254	137,420
Changes during period						
Dividends of surplus						(1,335)
Profit attributable to owners of parent						5,715
Purchase of treasury shares						(1)
Disposal of treasury shares						86
Reversal of revaluation reserve for land						-
Change in ownership interest of parent due to transactions with non-controlling interests						-
Net changes in items other than shareholders' equity	(5,989)	(88)	(98)	(6,176)	6	(6,170)
Total changes during period	(5,989)	(88)	(98)	(6,176)	6	(1,704)
Balance at end of period	(2,426)	5,851	(13)	3,410	260	135,716

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	21,367	15,816	95,392	(532)	132,044
Changes during period					
Dividends of surplus			(1,335)		(1,335)
Profit attributable to owners of parent			7,212		7,212
Purchase of treasury shares				(1)	(1)
Disposal of treasury shares				38	38
Reversal of revaluation reserve for land			70		70
Change in ownership interest of parent due to transactions with non-controlling interests		(0)			(0)
Net changes in items other than shareholders' equity					
Total changes during period	-	(0)	5,946	37	5,984
Balance at end of period	21,367	15,816	101,338	(495)	138,028

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Revaluation reserve for land	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	(2,426)	5,851	(13)	3,410	260	135,716
Changes during period						
Dividends of surplus						(1,335)
Profit attributable to owners of parent						7,212
Purchase of treasury shares						(1)
Disposal of treasury shares						38
Reversal of revaluation reserve for land						70
Change in ownership interest of parent due to transactions with non-controlling interests						(0)
Net changes in items other than shareholders' equity	1,681	(70)	1,089	2,700	18	2,719
Total changes during period	1,681	(70)	1,089	2,700	18	8,703
Balance at end of period	(745)	5,780	1,076	6,111	278	144,419

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	7,713	10,411
Depreciation	1,693	1,711
Impairment losses	85	115
Increase (decrease) in allowance for loan losses	(1,395)	50
Decrease (increase) in retirement benefit asset	-	(191)
Increase (decrease) in retirement benefit liability	150	(1,361)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	3	(2)
Increase (decrease) in provision for share-based payments	(48)	0
Increase (decrease) in provision for reimbursement of deposits	(29)	(20)
Increase (decrease) in provision for loss on interest repayment	0	(0)
Interest income	(51,452)	(52,676)
Interest expenses	16,761	16,992
Loss (gain) related to securities	(1,091)	413
Foreign exchange losses (gains)	(0)	-
Loss (gain) on disposal of non-current assets	35	138
Net decrease (increase) in trading securities	69	0
Net decrease (increase) in loans and bills discounted	(41,131)	(38,103)
Net increase (decrease) in deposits	121,326	135,016
Net increase (decrease) in negotiable certificates of deposit	(64,343)	(58,962)
Net increase (decrease) in borrowed money (excluding subordinated borrowings)	(1,733)	(4,283)
Net decrease (increase) in due from banks (excluding due from Bank of Japan)	(490)	(1,720)
Net decrease (increase) in call loans	(3,590)	19,803
Net increase (decrease) in cash collateral received for securities lent	20,120	33,382
Net decrease (increase) in foreign exchanges - assets	277	(205)
Net increase (decrease) in foreign exchanges - liabilities	3,151	(3,214)
Interest received	51,920	52,354
Interest paid	(17,002)	(16,510)
Other, net	4,959	3,033
Subtotal	45,957	96,168
Income taxes refund (paid)	(1,844)	(2,083)
Net cash provided by (used in) operating activities	44,113	94,085
Cash flows from investing activities		
Purchase of securities	(122,509)	(124,477)
Proceeds from sale of securities	54,615	73,394
Proceeds from redemption of securities	90,192	35,586
Purchase of tangible fixed assets	(605)	(1,100)
Proceeds from sale of tangible fixed assets	116	109
Purchase of intangible fixed assets	(983)	(336)
Net cash provided by (used in) investing activities	20,825	(16,823)
Cash flows from financing activities		
Dividends paid	(1,334)	(1,335)
Dividends paid to non-controlling interests	(1)	(1)
Purchase of treasury shares	(1)	(1)
Proceeds from sale of treasury shares	86	38

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	-	(4)
Net cash provided by (used in) financing activities	(1,250)	(1,303)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Effect of exchange rate change on cash and cash equivalents	0	-
Net increase (decrease) in cash and cash equivalents	63,688	75,958
Cash and cash equivalents at beginning of period	204,280	267,968
Cash and cash equivalents at end of period	267,968	343,927

Non-consolidated Financial Statements and Primary Notes

Non-consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Cash and due from banks	269,073	346,753
Cash	27,182	20,594
Due from banks	241,890	326,159
Call loans and bills bought	5,382	1,598
Monetary claims bought	47,904	31,884
Trading securities	4	4
Trading government bonds	4	4
Securities	584,185	601,661
Government bonds	49,986	80,173
Local government bonds	99,809	68,557
Corporate bonds	36,114	36,506
Stocks	43,489	45,277
Other securities	354,785	371,147
Loans and bills discounted	1,982,671	2,020,785
Bills discounted	2,888	2,049
Loans on bills	60,780	60,810
Loans on deeds	1,769,881	1,806,463
Overdrafts	149,121	151,461
Foreign exchanges	5,580	5,785
Due from foreign banks (our accounts)	5,580	5,785
Other assets	28,995	34,046
Prepaid expenses	1,006	1,083
Accrued revenue	3,871	4,274
Financial derivatives	4,432	4,262
Other	19,685	24,424
Tangible fixed assets	28,210	28,190
Buildings	7,995	8,185
Land	18,536	18,393
Leased assets	198	170
Construction in progress	29	82
Other tangible fixed assets	1,450	1,357
Intangible fixed assets	2,449	1,976
Software	2,307	1,846
Leased assets	13	1
Other intangible fixed assets	128	128
Deferred tax assets	4,354	3,764
Customers' liabilities for acceptances and guarantees	5,177	7,478
Allowance for loan losses	(12,329)	(12,432)
Total assets	2,951,661	3,071,497

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Deposits	2,547,778	2,683,133
Current deposits	108,866	103,041
Ordinary deposits	1,253,765	1,325,771
Savings deposits	5,238	5,009
Deposits at notice	26,163	24,975
Time deposits	954,666	999,664
Installment savings	6,379	6,219
Other deposits	192,698	218,451
Negotiable certificates of deposit	160,153	101,191
Call money	30,000	30,000
Cash collateral received for securities lent	20,120	53,502
Borrowed money	37,855	33,522
Borrowings from other banks	37,855	33,522
Foreign exchanges	3,305	90
Foreign bills payable	3,305	90
Other liabilities	15,164	23,497
Income taxes payable	922	2,248
Accrued expenses	3,005	3,473
Unearned revenue	806	884
Reserve for interest on installment savings	1	4
Financial derivatives	1,312	6,610
Lease liabilities	283	240
Other	8,833	10,035
Provision for bonuses for directors (and other officers)	55	55
Provision for retirement benefits	1,340	1,375
Provision for share-based compensation	177	178
Provision for reimbursement of deposits	93	73
Deferred tax liabilities for land revaluation	3,112	3,074
Acceptances and guarantees	5,177	7,478
Total liabilities	2,824,334	2,937,170

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Net assets		
Share capital	21,367	21,367
Capital surplus	15,502	15,502
Legal capital surplus	15,502	15,502
Retained earnings	88,419	93,844
Legal retained earnings	5,864	5,864
Other retained earnings	82,554	87,979
Reserve for tax purpose reduction entry of non-current assets	30	30
General reserve	76,753	80,253
Retained earnings brought forward	5,769	7,695
Treasury shares	(532)	(495)
Total shareholders' equity	124,757	130,220
Valuation difference on available-for-sale securities	(3,282)	(1,674)
Revaluation reserve for land	5,851	5,780
Total valuation and translation adjustments	2,568	4,106
Total net assets	127,326	134,326
Total liabilities and net assets	2,951,661	3,071,497

Non-consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Ordinary income	60,986	62,954
Interest income	50,934	52,131
Interest on loans and discounts	31,189	32,368
Interest and dividends on securities	18,380	17,441
Interest on call loans	324	234
Interest on deposits with banks	331	795
Other interest income	708	1,291
Fees and commissions	4,775	5,145
Fees and commissions on domestic and foreign exchanges	1,050	1,092
Other fees and commissions	3,725	4,053
Other ordinary income	283	415
Net gain on trading securities transactions	0	1
Gain on sale of bonds	9	110
Other	273	303
Other income	4,992	5,262
Reversal of allowance for loan losses	640	-
Recoveries of written off receivables	0	0
Gain on sale of equity securities	3,759	4,605
Other	592	657
Ordinary expenses	53,902	53,088
Interest expenses	16,747	16,972
Interest on deposits	5,846	9,425
Interest on negotiable certificates of deposit	316	450
Interest on call money	37	57
Interest expenses on cash collateral received for securities lent	21	175
Interest on borrowings and rediscounts	1,186	475
Other interest expenses	9,339	6,387
Fees and commissions payments	5,979	5,983
Fees and commissions on domestic and foreign exchanges	462	522
Other fees and commissions	5,517	5,460
Other ordinary expenses	7,709	7,049
Loss on foreign exchange transactions	5,222	2,267
Loss on sale of bonds	2,335	4,629
Other	152	152
General and administrative expenses	21,357	21,829
Other expenses	2,106	1,253
Provision of allowance for loan losses	-	190
Write-off of loans	1,526	380
Loss on sale of equity securities	340	82
Loss on devaluation of equity securities	2	417
Other	237	182
Ordinary profit	7,084	9,866

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Extraordinary income	0	5
Gain on disposal of non-current assets	0	5
Extraordinary losses	121	261
Loss on disposal of non-current assets	36	145
Impairment losses	85	115
Profit before income taxes	6,963	9,610
Income taxes - current	1,903	3,133
Income taxes - deferred	(156)	(213)
Total income taxes	1,746	2,919
Profit	5,216	6,690

Non-consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity						
	Share capital	Capital surplus		Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Total capital surplus		Voluntary retained earnings	Retained earnings brought forward	
Balance at beginning of period	21,367	15,502	15,502	5,864	73,285	5,387	84,537
Changes during period							
Dividends of surplus						(1,335)	(1,335)
Profit						5,216	5,216
Purchase of treasury shares							
Disposal of treasury shares							
Reversal of revaluation reserve for land							
Reversal of reserve for tax purpose reduction entry of non-current assets					(0)	0	-
Provision of general reserve					3,500	(3,500)	-
Net changes in items other than shareholders' equity							
Total changes during period	-	-	-	-	3,499	382	3,881
Balance at end of period	21,367	15,502	15,502	5,864	76,784	5,769	88,419

	Shareholders' equity		Valuation and translation adjustments			Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Revaluation reserve for land	Total valuation and translation adjustments	
Balance at beginning of period	(617)	120,791	2,710	5,939	8,650	129,441
Changes during period						
Dividends of surplus		(1,335)				(1,335)
Profit		5,216				5,216
Purchase of treasury shares	(1)	(1)				(1)
Disposal of treasury shares	86	86				86
Reversal of revaluation reserve for land		-				-
Reversal of reserve for tax purpose reduction entry of non-current assets		-				-
Provision of general reserve		-				-
Net changes in items other than shareholders' equity			(5,993)	(88)	(6,082)	(6,082)
Total changes during period	85	3,966	(5,993)	(88)	(6,082)	(2,115)
Balance at end of period	(532)	124,757	(3,282)	5,851	2,568	127,326

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity						
	Share capital	Capital surplus		Legal retained earnings	Retained earnings		Total retained earnings
		Legal capital surplus	Total capital surplus		Other retained earnings	Retained earnings brought forward	
				Voluntary retained earnings			
Balance at beginning of period	21,367	15,502	15,502	5,864	76,784	5,769	88,419
Changes during period							
Dividends of surplus						(1,335)	(1,335)
Profit						6,690	6,690
Purchase of treasury shares							
Disposal of treasury shares							
Reversal of revaluation reserve for land						70	70
Reversal of reserve for tax purpose reduction entry of non-current assets					(0)	0	-
Provision of general reserve					3,500	(3,500)	-
Net changes in items other than shareholders' equity							
Total changes during period	-	-	-	-	3,499	1,925	5,425
Balance at end of period	21,367	15,502	15,502	5,864	80,284	7,695	93,844

	Shareholders' equity		Valuation and translation adjustments			Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Revaluation reserve for land	Total valuation and translation adjustments	
Balance at beginning of period	(532)	124,757	(3,282)	5,851	2,568	127,326
Changes during period						
Dividends of surplus		(1,335)				(1,335)
Profit		6,690				6,690
Purchase of treasury shares	(1)	(1)				(1)
Disposal of treasury shares	38	38				38
Reversal of revaluation reserve for land		70				70
Reversal of reserve for tax purpose reduction entry of non-current assets		-				-
Provision of general reserve		-				-
Net changes in items other than shareholders' equity			1,607	(70)	1,537	1,537
Total changes during period	37	5,462	1,607	(70)	1,537	7,000
Balance at end of period	(495)	130,220	(1,674)	5,780	4,106	134,326